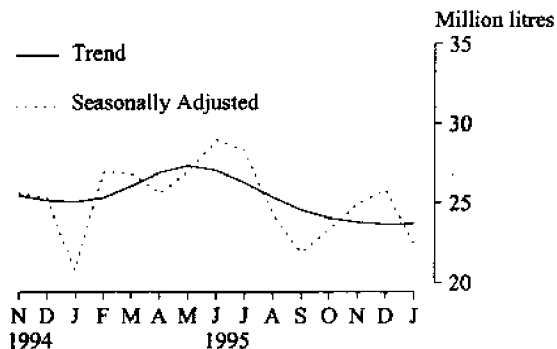


SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS, JANUARY 1996

SUMMARY OF FINDINGS

DOMESTIC SALES OF AUSTRALIAN PRODUCED WINE



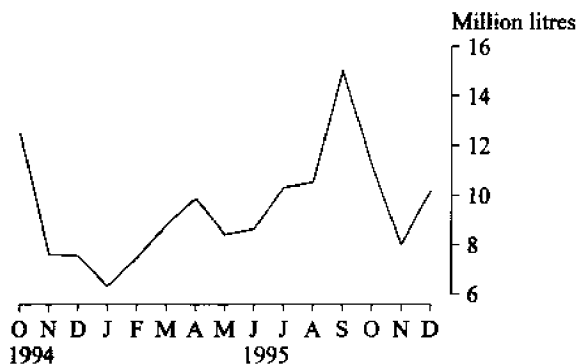
Domestic sales

The trend estimate for the total domestic sales of Australian produced wine rose by 0.1% in January. The sales trend remained flat after a period of decline which commenced in June 1995.

The seasonally adjusted estimate of total domestic sales of Australian wine for the month was 22.5 million litres, a decrease of 13.0% on the previous month. This fall flattened out the trend series. It would require an increase next month in the seasonally adjusted estimate of more than 2% to prevent the trend series from declining.

In original terms, there were 14.6 million litres of Australian produced wine sold domestically during January, a decrease of 60.2% on the traditional high sales in December.

EXPORTS OF AUSTRALIAN PRODUCED WINE

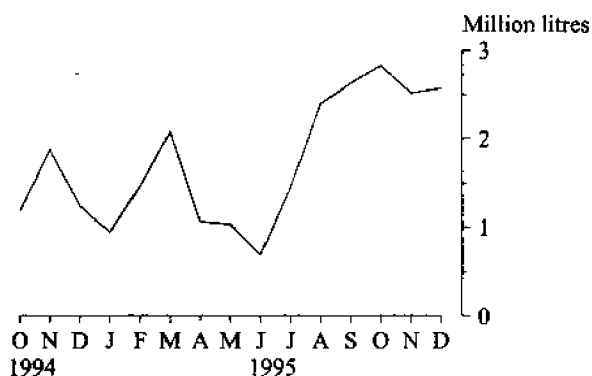


Exports

A total of 10.2 million litres of Australian wine valued at \$39.7 million were exported in December. This quantity is 27.4% more than exports in November and 34.8% more than in December 1994.

In 1995, 114.8 million litres valued at \$411.1 million were exported, 4.6% less quantity but 8.1% more in value than in 1994. The average prices per litre of wine exported were \$3.58 in 1995, \$3.16 in 1994 and \$2.84 in 1993. Exports to the United States of America rose by \$14.0 million and to the United Kingdom by \$9.8 million. Exports to Sweden fell by \$4.3 million and New Zealand by \$3.6 million with volumes to both countries falling by 6.5 million litres.

WINE IMPORTS



Imports

Australia imported 2.6 million litres of wine in December at a cost of \$8.1 million.

In 1995, 21.7 million litres of wine were imported which is 113.2% or 11.5 million litres greater than 1994. This increase is mostly attributed to imports of table wine which rose by 11.6 million litres. The value of total wine imported increased by 27.5% to \$66.4 million. The average price per litre fell by 40.2% from \$5.13 in 1994 to \$3.07 in 1995.

INQUIRIES

- for more information about statistics in this publication and the availability of related unpublished statistics, contact Peter Carmalt on Adelaide (08) 237 7632 or any ABS State Office.
- for information about other ABS statistics and services please refer to the back of this publication.

Domestic sales of Australian produced table wine, original data.

Table wine	3 months ended January		% change
	1995	1996	
	'000 L	'000 L	
White – bottles 1 litre and under	13,876	14,071	1.4
White – other containers	33,870	32,297	-4.6
Total white	47,746	46,368	-2.9
Red – bottles 1 litre and under	6,362	7,307	14.9
Red – other containers	6,064	7,238	19.4
Total red	12,426	14,545	17.1
Total table wine (includes Rosé)	61,305	62,181	1.4

During the past three months Australian produced white table wine sales fell by 2.9% compared with the same period twelve months ago. This was because of a 4.6% fall in other containers (mostly soft packs). Red table wine rose by 17.1% as a result of a 14.9% rise in bottle sales and 19.4% in other containers. Total Australian table wine sales increased by 1.4%.

The volume of wine sales reported does not include any quantity of imported wine that may have been blended with the Australian product (this particularly applied to cask containers). The increasing influence of imported wine is evident in the following table.

Wine available for consumption in Australia, original data.

Period	Domestic sales of Australian produced wine	Imports cleared for home consumption	Available for consumption
	'000 L	'000 L	'000 L
1992-93	312,081	7,832	319,913
1993-94	319,534	8,341	327,875
1994-95	313,357	14,057	327,413
1994	313,480	10,157	323,637
1995	305,908	21,651	327,559

There was an increase of 1.2% in the wine available for consumption in 1995 compared with 1994. There was a fall of 2.4% in the domestic sales of Australian produced wine which was more than offset by the rise of 113.2% in imports cleared for home consumption.

Disposals of Australian produced wine, original data.

Period	Domestic sales of Australian produced wine	Exports of Australian produced wine	Total disposals
	'000 L	'000 L	'000 L
1992-93	312,081	102,832	414,913
1993-94	319,534	125,464	444,998
1994-95	313,357	113,662	427,019
1994	313,480	120,364	433,844
1995	305,908	114,846	420,754

There was a fall of 13.1 million litres (or 3.0%) in the disposal of Australian produced wine in 1995 when compared with 1994. Exports fell by 4.6% and contributed two-fifths (42.2%) of the total fall in disposals.

While the amount of Australian produced wine available for disposal is affected by previous vintages and movement in stocks, domestic demand is met in part with imports, while substantial quantities of Australian wine are exported. There appears to be a move to maintain exports of Australian wine and fill the gap in the domestic demand with imported product.

TABLE 1. DOMESTIC SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

Period	Wine type						Total wine			Brandy(c) (^{'000} L. at)
	Table	Fortified	Sparkling	Carbonated	Flavoured (a)	Vermouth	Original	Seasonally adjusted	Trend estimate(b)	
	('000 litres)									
1992-93	246,308	28,420	29,971	3,256	2,845	1,281	312,081	1,312
1993-94	254,702	27,026	30,598	3,525	2,426	1,258	319,534	1,301
1994-95	251,586	27,000	28,000	3,434	2,218	1,119	313,357	1,188
<i>1994-95—</i>										
November	23,700	2,799	3,629	441	235	110	30,914	25,589	25,501	127
December	26,610	2,467	5,899	571	213	138	35,899	25,320	25,163	111
January	10,995	1,153	970	144	109	105	13,476	20,766	25,043	89
February	19,208	1,482	1,302	238	114	82	22,425	26,921	25,311	96
March	19,996	1,818	1,798	239	159	99	24,109	26,840	26,053	87
April	19,863	2,262	1,763	162	177	81	24,309	25,559	26,911	84
May	20,150	2,612	1,571	221	225	67	24,846	26,989	27,311	98
June	23,192	2,967	1,589	319	217	99	28,382	28,968	27,047	102
<i>1995-96—</i>										
July	26,697	3,179	1,959	241	249	83	32,409	28,296	26,284	118
August	18,405	2,292	1,818	253	146	67	22,982	24,291	25,349	116
September	17,434	1,613	2,708	265	123	76	22,219	21,882	24,575	64
October	18,600	1,806	3,214	234	213	69	24,137	23,325	24,034	94
November	22,927	2,476	3,935	335	223	160	30,055	24,947	23,787	104
December	27,269	2,588	5,888	468	220	126	36,559	25,812	23,673	136
January	11,984	1,119	1,139	149	108	62	14,561	22,450	23,700	90

(a) Includes wine cocktails, marsala, aperitif and tonic wines. (b) Trend estimates for the most recent months are provisional and can be revised as data for additional months become available. (c) Quantities on which excise duty was paid.

TABLE 2. DOMESTIC SALES OF AUSTRALIAN FORTIFIED AND SPARKLING WINE AND VERMOUTH BY WINEMAKERS
(^{'000} litres)

Period	Fortified wine						Sparkling wine(a)		Vermouth	
	Sherry			Dessert wine			Bottle fermentation	Bulk fermentation	Dry	Sweet
	Dry	Medium (b)	Sweet	Port	Muscat	Other (c)				
1992-93	2,117	2,500	6,829	15,545	1,257	172	25,252	4,719	581	700
1993-94	1,889	2,318	6,133	15,383	1,180	124	26,305	4,293	564	694
1994-95	1,833	2,331	5,947	15,634	1,104	151	23,629	4,371	494	624
<i>1994-95—</i>										
November	204	236	614	1,630	102	13	3,140	490	50	60
December	156	202	502	1,482	105	18	5,157	743	n.p.	n.p.
January	70	133	251	642	46	11	774	196	n.p.	n.p.
February	138	154	388	724	66	11	1,033	269	33	49
March	123	149	425	1,063	56	3	1,453	345	44	55
April	144	185	482	1,346	88	17	1,480	283	38	43
May	178	229	576	1,516	99	15	1,276	294	26	41
June	186	223	615	1,805	123	15	1,307	281	44	56
<i>1995-96—</i>										
July	218	292	649	1,891	120	10	1,568	391	39	44
August	214	257	505	1,215	92	9	1,504	314	28	39
September	118	146	325	953	64	8	2,011	696	35	42
October	140	154	419	1,003	81	8	2,454	760	30	39
November	159	224	583	1,397	102	11	3,012	923	n.p.	n.p.
December	166	211	522	1,586	92	11	4,503	1,385	n.p.	n.p.
January	79	106	286	594	47	7	810	329	24	37

(a) Spritzig table wines are included with table wine. (b) Includes semi-sweet and medium dry. (c) Includes madeira, tokay, white port.

TABLE 3. DOMESTIC SALES OF AUSTRALIAN TABLE WINE BY CONTAINER TYPE
(*000 litres)

Period	WHITE WINE NOT EXCEEDING 1 DEGREE BAUMÉ(a)					WHITE WINE EXCEEDING 1 DEGREE BAUMÉ(a)				
	<i>Glass containers</i>					<i>Glass containers</i>				
	<i>1 litre and under</i>	<i>Over 1 litre</i>	<i>Soft pack(b)</i>	<i>Bulk(c)</i>	<i>Total</i>	<i>1 litre and under</i>	<i>Over 1 litre</i>	<i>Soft pack(b)</i>	<i>Bulk(c)</i>	<i>Total</i>
1992-93	41,243	1,319	120,534	4,784	167,880	2,856	203	15,405	61	18,525
1993-94	45,025	1,146	117,172	5,145	168,488	3,110	179	20,590	87	23,967
1994-95	49,063	964	110,435	3,730	164,192	2,794	n.p.	18,888	n.p.	21,970
1994-95—										
November	5,043	90	10,292	595	16,020	275	11	1,812	9	2,108
December	5,681	111	11,997	687	18,477	394	n.p.	2,043	n.p.	2,470
January	2,324	68	4,893	301	7,586	159	29	890	7	1,085
February	3,775	82	9,603	234	13,693	230	n.p.	1,512	n.p.	1,758
March	4,023	69	9,012	212	13,317	188	18	1,657	12	1,874
April	3,978	64	8,859	193	13,094	195	n.p.	1,361	n.p.	1,577
May	3,892	64	8,914	195	13,065	189	n.p.	1,360	n.p.	1,572
June	4,321	79	10,393	172	14,966	220	n.p.	1,710	n.p.	1,960
1995-96—										
July	4,246	65	12,022	270	16,602	274	n.p.	1,702	n.p.	1,999
August	3,328	56	7,065	321	10,770	200	n.p.	1,276	n.p.	1,498
September	3,502	53	7,005	233	10,793	176	n.p.	1,340	n.p.	1,532
October	4,126	62	7,668	245	12,101	209	n.p.	1,389	n.p.	1,616
November	5,040	82	9,369	284	14,775	231	n.p.	1,675	n.p.	1,928
December	5,846	80	11,592	486	18,005	361	22	1,991	14	2,388
January	2,434	38	5,400	215	8,088	159	n.p.	1,011	n.p.	1,184

For footnotes see end of table.

TABLE 3. DOMESTIC SALES OF AUSTRALIAN TABLE WINE BY CONTAINER TYPE - continued
(*000 litres)

Period	RED					ROSE				
	<i>Glass containers</i>					<i>Glass containers</i>				
	<i>1 litre and under</i>	<i>Over 1 litre</i>	<i>Soft pack(b)</i>	<i>Bulk(c)</i>	<i>Total</i>	<i>1 litre and under</i>	<i>Over 1 litre</i>	<i>Soft pack(b)</i>	<i>Bulk(c)</i>	<i>Total</i>
1992-93	25,268	464	28,677	642	55,051	n.p.	118	4,107	n.p.	4,852
1993-94	27,575	444	28,399	942	57,359	578	n.p.	4,178	n.p.	4,888
1994-95	30,013	591	29,453	576	60,633	570	116	4,094	12	4,792
1994-95—										
November	2,556	50	2,482	61	5,149	63	n.p.	349	n.p.	423
December	2,653	54	2,409	32	5,149	84	n.p.	418	n.p.	514
January	1,153	21	940	13	2,128	30	n.p.	156	n.p.	197
February	1,718	36	1,634	26	3,414	39	n.p.	294	n.p.	343
March	2,428	35	1,942	23	4,429	45	n.p.	320	n.p.	376
April	2,587	50	2,151	23	4,810	52	n.p.	320	n.p.	382
May	2,554	51	2,485	50	5,140	28	n.p.	334	n.p.	374
June	3,288	87	2,331	77	5,783	40	n.p.	432	n.p.	484
1995-96—										
July	3,893	41	3,474	37	7,445	62	n.p.	581	n.p.	651
August	2,964	43	2,737	46	5,790	38	n.p.	297	n.p.	347
September	2,422	50	2,282	32	4,786	37	n.p.	278	n.p.	323
October	2,485	42	2,002	21	4,549	46	n.p.	279	n.p.	334
November	2,957	39	2,792	13	5,800	n.p.	7	361	n.p.	424
December	3,007	45	3,175	46	6,272	n.p.	12	510	n.p.	603
January	1,343	25	1,093	11	2,472	28	n.p.	206	n.p.	241

(a) 1 degree baumé = 18 grams of sugar per litre. (b) Soft pack containers include all collapsible packs, plastic or otherwise. (c) Bulk includes rigid containers (plastic, steel, wood), tankers and cans.

TABLE 4. WINE AND BRANDY: IMPORTS CLEARED FOR HOME CONSUMPTION AND EXPORTS OF AUSTRALIAN PRODUCE

Period	Wine type				Total wine		Brandy	
	Table	Fortified	Sparkling	Other	Quantity	Value	Quantity	Value
	'000L	'000L	'000L	'000L	'000L	\$'000	'000L al	\$'000
IMPORTS CLEARED								
1992-93	4,833	106	2,346	546	7,832	46,984	629	8,085
1993-94	4,432	152	2,301	1,456	8,341	47,637	634	8,243
1994-95	9,398	272	3,065	1,322	14,057	61,057	590	7,266
<i>1994-95—</i>								
October	692	58	281	150	1,182	5,742	56	615
November	1,134	38	601	104	1,876	8,738	69	790
December	642	49	356	199	1,246	7,384	76	1,043
January	663	20	212	55	951	4,508	36	564
February	1,109	4	267	81	1,461	4,256	44	563
March	1,780	9	216	68	2,072	4,482	32	420
April	669	10	323	65	1,066	5,417	34	412
May	796	17	149	71	1,034	4,673	52	570
June	497	9	104	78	688	3,897	31	461
<i>1995-96—</i>								
July	1,206	4	131	99	1,440	3,975	46	556
August	2,109	5	193	90	2,396	5,369	50	675
September	2,293	7	253	74	2,627	16,219	44	651
October	2,349	23	419	36	2,827	7,432	43	618
November	1,820	14	568	117	2,519	8,135	68	786
December	2,158	9	319	84	2,570	8,069	53	925
EXPORTS (a)								
1992-93	95,468	1,851	4,730	784	102,832	293,157	73	850
1993-94	116,655	2,873	5,042	893	125,464	366,574	36	524
1994-95	105,541	2,475	5,109	537	113,662	385,693	36	812
<i>1994-95—</i>								
October	11,162	368	934	27	12,492	42,852	4	62
November	7,102	115	354	46	7,617	26,659	1	36
December	7,026	247	269	23	7,565	23,606	7	106
January	5,881	73	343	34	6,332	18,627	-	2
February	6,906	219	328	27	7,480	25,408	3	47
March	8,324	137	294	33	8,789	32,210	3	104
April	9,131	171	508	71	9,882	35,723	3	46
May	7,879	137	382	41	8,439	31,243	5	102
June	8,046	171	350	96	8,663	32,465	-	16
<i>1995-96—</i>								
July	9,587	159	528	44	10,317	39,023	3	102
August	9,777	280	403	53	10,513	36,616	3	73
September	14,023	233	719	56	15,031	51,389	2	26
October	10,247	311	570	68	11,196	40,969	-	8
November	7,351	187	398	69	8,005	27,646	2	84
December	9,595	170	394	38	10,197	39,736	2	59

(a) Exports may include sales made by exporters other than winemakers.

TABLE 5. EXPORTS OF AUSTRALIAN WINE BY COUNTRY OF DESTINATION, DECEMBER 1995

Country/Region	Wine type				Total wine	
	Table	Fortified	Sparkling (Litres)	Other	Quantity	Value (\$'000)
Fiji	27,010	1,454	3,955	-	32,419	139
New Zealand	522,417	3,802	119,979	840	647,038	2,170
Papua New Guinea	9,427	1,043	1,548	90	12,108	93
<i>Total Oceania & Antarctica (a)</i>	<i>572,773</i>	<i>6,299</i>	<i>126,049</i>	<i>1,230</i>	<i>706,351</i>	<i>2,436</i>
Belgium & Luxembourg	83,937	-	900	-	84,837	448
Denmark	215,359	-	-	-	215,359	864
Germany	259,981	8,640	-	-	268,621	1,060
Ireland	135,586	-	-	-	135,586	644
Netherlands	141,911	3,582	1,827	-	147,320	669
Norway	241,770	-	-	-	241,770	636
Sweden	287,631	-	-	-	287,631	903
Switzerland	132,292	1,125	2,700	864	136,981	1,080
United Kingdom	4,596,690	109,626	199,790	14,895	4,921,001	17,583
<i>Total Europe & the Former USSR (a)</i>	<i>6,258,106</i>	<i>122,973</i>	<i>209,763</i>	<i>15,759</i>	<i>6,606,601</i>	<i>24,366</i>
Oman	34,970	-	480	-	35,450	47
United Arab Emirates	20,428	-	900	1,020	22,348	62
<i>Total Middle East & North Africa (a)</i>	<i>58,419</i>	<i>-</i>	<i>1,830</i>	<i>1,020</i>	<i>61,269</i>	<i>137</i>
Indonesia	32,360	-	-	-	32,360	55
Singapore	118,865	648	7,218	13,089	139,820	822
Thailand	68,759	450	15,035	-	84,244	250
<i>Total Southeast Asia (a)</i>	<i>246,858</i>	<i>1,517</i>	<i>24,041</i>	<i>13,691</i>	<i>286,107</i>	<i>1,264</i>
Hong Kong	79,150	3,620	16,479	2,142	101,391	572
Japan	111,346	1,670	11,187	1,572	125,775	609
Republic of Korea	127,110	2,700	90	180	130,080	203
<i>Total Northeast Asia (a)</i>	<i>329,720</i>	<i>7,990</i>	<i>29,358</i>	<i>3,894</i>	<i>370,962</i>	<i>1,488</i>
Canada	455,630	5,877	99	2,847	464,453	1,920
USA	1,669,473	25,470	2,247	-	1,697,190	8,088
<i>Total Northern America (a)</i>	<i>2,125,103</i>	<i>31,347</i>	<i>2,346</i>	<i>2,847</i>	<i>2,161,643</i>	<i>10,008</i>
<i>Total Other Regions(b)</i>	<i>3,851</i>	<i>90</i>	<i>382</i>	<i>-</i>	<i>4,323</i>	<i>38</i>
<i>Total All Countries</i>	<i>9,594,830</i>	<i>170,216</i>	<i>393,769</i>	<i>38,441</i>	<i>10,197,256</i>	<i>39,736</i>

(a) Includes other countries as detailed in *Australian Standard Classification of Countries for Social Statistics* (1269.0). (b) Includes ship's stores.

TABLE 6 : EXPORTS OF AUSTRALIAN WINE BY REGION(a)
(*000 litres)

Period	Oceania & Antarctica	Europe & the Former USSR	Middle East & North Africa	Southeast Asia	Northeast Asia	Northern America	Other	Total all Regions
1992-93	18,251	61,623	799	1,969	3,483	16,356	351	102,832
1993-94	24,968	73,334	952	2,134	5,268	18,463	346	125,464
1994-95	17,144	169,782	1,014	2,196	4,307	18,786	434	113,662
<i>1994-95—</i>								
October	1,978	7,389	71	352	616	2,030	57	12,492
November	1,537	3,285	80	280	658	1,651	124	7,617
December	1,530	3,959	73	236	396	1,362	9	7,565
January	1,366	3,636	55	106	262	905	2	6,332
February	1,602	4,002	62	200	277	1,303	35	7,480
March	980	5,692	179	166	173	1,552	47	8,789
April	743	6,818	31	115	541	1,610	23	9,882
May	815	15,241	141	251	212	1,743	36	18,439
June	945	5,415	88	144	253	1,780	39	8,663
<i>1995-96—</i>								
July	1,209	6,428	92	1,227	544	1,807	10	10,317
August	1,387	6,568	-	157	219	2,163	19	10,513
September	1,803	10,334	157	246	330	2,154	7	15,031
October	820	7,926	20	188	1,448	1,752	43	11,196
November	1,993	14,016	194	1,417	1,392	1,077	14	18,005
December	706	6,607	61	286	371	2,162	4	10,197

(a) Exports may include sales made by exporters other than winemakers.

EXPLANATORY NOTES

INTRODUCTION

1 The information shown in this publication for the domestic sales of Australian produced wine is obtained directly from winemakers by means of a mail collection. The brandy sales figures shown represent quantities on which excise duty was paid, i.e. the quantity of brandy released for sale. Statistics relating to exports and import clearances are based on information provided to the Australian Customs Service by importers, exporters and their agents.

SCOPE AND COVERAGE

2 The information on domestic sales of Australian produced wine is obtained from winemaking enterprises with sales of 250,000 litres or more in the previous financial year. These account for approximately 97% of total wine sales. All sales data are collected on an Australia-wide basis only and State figures are therefore not available.

3 Tables 1-3 include all sales by winemakers (within the scope of the collection) with the exception of exports, sales for ships' stores, sales of imported wine and brandy and inter-winery sales, the last exclusion being necessary to avoid duplication in the published figures. Figures relating to foreign trade in wine and brandy are presented in Table 4 to provide a basis for assessing the overall Australian wine market.

4 Imports cleared for home consumption comprise those goods entered for home consumption, together with goods cleared from Customs warehouses. Exports of Australian produce are defined as exports of goods, materials or articles which have been produced, manufactured or partly manufactured in Australia.

SEASONALLY ADJUSTED AND TREND ESTIMATES

5 Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences can be more clearly recognised. Seasonal adjustment does not remove from the series the effect of irregular influences (e.g. abnormal weather and industrial disputes).

6 The smoothing of seasonally adjusted series to create trend estimates is a means of reducing the impact of the irregular component of the series. The trend estimates of wine sales have been derived by applying a 13-term Henderson weighted moving average to the seasonally adjusted series.

7 For further information, see *A Guide to Interpreting Time Series - Monitoring 'Trends', an Overview* (1348.0) or contact the Assistant Director, Time Series Analysis on (06) 252 6345.

RELATED PUBLICATIONS

8 Another ABS publication which may be of interest is the *Australian Wine and Grape Industry* (1329.0) which contains production and stocks of Australian wine and brandy held by winemakers, final viticulture data and a comprehensive range of industry related data, including world comparisons.

9 Current publications produced by the ABS are listed in the *Catalogue of Publications and Products Australia* (1101.0). The ABS also issues, on Tuesdays and Fridays, a *Release Advice* (1105.0) which lists publications to be released in the next few days. The Catalogue and Release Advice are available from any ABS office.

SYMBOLS AND OTHER USAGES

- nil or rounded to zero
 n.p. not available for separate publication (but included in totals where applicable)
 n.y.a. not yet available
 r figure or series revised since previous issue
 .. not applicable

10 Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

For more information . . .

The ABS publishes a wide range of statistics and other information on Australia's economic and social conditions. Details of what is available in various publications and other products can be found in the ABS Catalogue of Publications and Products available from all ABS Offices.

ABS Products and Services

Many standard products are available from ABS bookshops located in each State and Territory. In addition to these products, information tailored to the needs of clients can be obtained on a wide range of media by contacting your nearest ABS Office. The ABS also provides a Subscription Service for standard products and some tailored information services.

National Dial-a-Statistic Line

0055 86 400

Steadycom P/L: premium rate 25c/21.4 secs.

This number gives 24-hour access, 365 days a year, for a range of important economic statistics including the CPI.

Internet

<http://www.statistics.gov.au>

A wide range of ABS information is available via the Internet, with basic statistics available for each State, Territory and Australia. We also have Key National Indicators, ABS product release details and other information of general interest.

Sales and Inquiries

Keylink STAT.INFO/ABS
X.400 (C:Australia,PUB:Telememo,O:ABS,FN:STAT,SN:INFO)
Internet stat.info@abs.telememo.au

National Mail Order Service (06) 252 5249
Subscription Service 1800 02 0608

	Information Inquiries	Bookshop Sales
SYDNEY	(02) 268 4611	268 4620
MELBOURNE	(03) 9615 7755	9615 7755
BRISBANE	(07) 3222 6351	3222 6350
PERTH	(09) 360 5140	360 5307
ADELAIDE	(08) 237 7100	237 7582
HOBART	(002) 205 800	205 800
CANBERRA	(06) 252 6627	207 0326
DARWIN	(089) 432 111	432 111



Client Services, ABS, PO Box 10, Belconnen ACT 2616

Produced by the Australian Government Publishing Service
© Commonwealth of Australia 1996

Recommended retail price: \$13.00



2850400001965
ISSN 0312-925X